

**Name of warrant** FPT/VCSC/M/Au/T/A2  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant FPT/VCSC/M/Au/T/A2  
**Name (code) of underlying security:** FPT  
**Issuer of underlying security:** FPT Corporation  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** April 09, 2021  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 55,000 VND  
**Value of collateral:** 1,000,000,000 VND  
**Quantity of warrants registered for offering:** 1,000,000 warrants

2. Information on the offering:

**Start date of offering:** October 09, 2020  
**End date of distribution:** October 09, 2020  
**Time of subscription:** October 09, 2020  
**Payment date for warrant purchase:** October 09, 2020  
**End date of warrant transfer:** October 09, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	1,000,000	0	0	0	0	1,000,000	0.00%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
<b>Total</b>		1,000,000	0	0	0	0	1,000,000	0.00%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
 2. Total proceeds of the sale of warrants (VND): 0  
 3. Total expenses (VND): 0  
 4. Net proceeds (VND): 0